



# 11TH HARDWOOD CONFERENCE PROCEEDINGS

Róbert Németh, Christian Hansmann, Holger Militz, Miklós Bak, Mátyás Báder

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Sopron, Hungary, 30-31 May 2024

Editors: Róbert Németh, Christian Hansmann, Holger Militz, Miklós Bak, Mátyás Báder



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# Analysis of changes in the composition of beech as an important industrial raw material in Hungary

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Keywords: beech, assortment structure change, climate change

### ABSTRACT

We see and feel the impact of climate change, and global warming and weather extremes are now making their impact felt in the original ecosystem and on the health of tree stands, growth and yield rhythm.

The Beech tree species is also extremely sensitive to the place of growth, it is not without reason that the climate zone in the forestry climate classification, the coolest, most demanding of precipitation, located at the highest altitude above sea level, is characterized by the beech climate. He showed that this climate zone is moving higher and higher in our high mountains, but when the tree species is 100-150 years old, it cannot follow this so quickly. Due to the renewal, the bringing of newness, the frequent acorn harvest, it can be deceptive at first that everything is in order, but it is doubtful that our newly renovated beech trees will even be worth 100 years in their place of production.

Beech trees have had a tendency for pseudo-aging for centuries, the development of which is disputed, there are several views and no exact explanation has been established, but it is certain that healthy pseudo-aging does not actually cause any mechanical or quality problems, with the exception of star-shaped pseudo-aging, which is easily associated with gut rot, or It leads to.

The valuable industrial raw material can be selected from the extracted beech trunks and branches from the lower third part of the trunk, since there are the diameter sizes that are standard/usual for the sheet metal industry (slicing, peeling) as well as saw logs and timber. in the case of selections. In addition to quantitative requirements, there are also strict quality requirements regarding spatial curvature, skylights, false gestures, etc.). Unfortunately, we see that these are increasingly not given, so the proportions shift from valuable industrial wood to firewood, fiber wood, and chipboard.

In this research, we have tried to explore the development of the assortment structure over the past decades, to see where it is changing and moving, since it is quite possible to draw conclusions from it, and perhaps to think along the lines of trends in terms of future possibilities as well.

Of course, market expectations can also influence the selection structure (e.g. firewood program), but these effects are only temporary and not tendentious, so they can be filtered out.

### INTRODUCTION

The beech is one of the most valuable native tree species in the forests of Hungary. Beech forests contribute nearly 20% of the economic value of all domestic forests, despite their "occupancy" being only close to 6.1% (in 2022: 113,759 hectares), and their standing timber volume representing 10.3% of the country's forests (in 2022: 41,8 million cubic meters). In the past, it was exclusively used as firewood since it was considered a "weed tree." Its stands were nearly wiped out in the 18th and 19th centuries due to charcoal burning. Nowadays, it is considered a tree of high-quality timber and value creation, thus one of the main goals of beech management is to produce high-quality assortments. It is important to emphasize that the significance of beech is not only due to its economic role in timber production, but also because of its properties, it serves as a foundation for further functions and purposes of the forest (such as protective, public welfare, and economic functions) and it should also play a role as an ecosystem service provider (recreation, CO2 sequestration). Unfortunately, it should also be noted that climate change and its effects are notably and demonstrably affecting beech forests found in the beech forest climate. It is expected that the stands will not be able to adapt in the long term to the changed climatic conditions, their vitality and resistance will deteriorate, and pathogens and pests will proliferate.

In the case of beech, a long-term decline in quality will be observed, with a decrease in standing timber volume, as well as in the quantity of harvestable timber and valuable assortments (veneer logs, peeled veneer logs, saw logs).

In terms of timber, beech has numerous advantageous properties. Its valuable and beautiful timber is widely used, providing revenue similar to that of oak and pine in the timber market. It is a versatile tree species widely utilized in the timber and furniture industries. Beech is the most important timber species in European and domestic veneer and sawmill industries (~75%). It can be peeled and sliced excellently, used for veneer logs, carpentry, agricultural and household tools, making it good for furniture and popular as firewood.

In the furniture industry, beech is one of the most sought-after timber species, used in the form of veneer (decorative and plain), plywood, and solid wood. Beech-made stairs, wall coverings, and parquets are popular. Steaming makes it highly bendable, famous for bentwood chairs and furniture made from beech. It is used to make sports equipment, toys, turned wooden gifts, various household wooden items (e.g. wooden spoons), tool handles, and is also used in the production of cellulose, fiberboard, and chipboard.

### MATERIALS AND METHODS

A significant portion of beech timber from forestry can be used for sawmill purposes. For the predictive modeling of assortment structure development, statistical analyses and data collection are necessary. Utilizing data from the Central Statistical Office and the National Land Administration, insightful analyses can be conducted. Data collected over the past 20-30 years have been reviewed and depicted.

### RESULTS AND DISCUSSION

During the harvesting of beech forests, timber extraction ranged around 550-600 thousand cubic meters in the 1970s, showing an increasing trend. Between 1996 and 2022, the production volume fluctuated between 548-916 thousand cubic meters (Figure 1). Excluding the extremes it can be said that the annual production mostly ranged between 640-740 thousand gross cubic meters, with the usual minimal fluctuations. Considering the average of the past 27 years, it amounted to 679 thousand cubic meters per year.

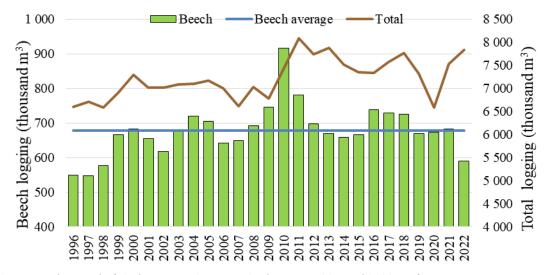


Figure 1: The trend of timber extraction quantity between 1996 and 2022 on forest management areas, specifically for beech (Edited from: Based on statistical data from the Central Statistical Office and the National Land Administration)

The deterioration in timber quality is noticeably observed in the changes in the average quantity and percentage share of harvested beech timber assortments (Table 1). Compared to the 1970s, the proportion of industrial timber decreased by nearly 13 percentage points in the post-2000 timber extractions, in favor of firewood. Within industrial timber assortments, the share of veneer logs, other sawmill raw materials, and pulpwood significantly decreased. Although the quantity of veneer logs

decreased by an average of 6 thousand cubic meters, this represents a 57% proportional decrease. The average quantity of produced pulpwood increased by 46 thousand cubic meters, which resulted in an over 7 percentage point increase in proportion.

Table 1: The average quantity and percentage share of harvested beech timber assortments in the 1970s and from 2000 to 2022 (Edited from: National Statistical Data Provider Program)

Assortments	Average in	the 1970s Average between 2000 and 2022		
Lumber logs	26 580 m <sup>3</sup>	6,20%	$20~685~\text{m}^3$	3,46%
Sawmill logs	133 971 m <sup>3</sup>	31,40%	$145829 \text{ m}^3$	24,39%
Other sawmill materials	24 087 m <sup>3</sup>	5,60%	$15\ 110\ m^3$	2,53%
Mining timber	$3 \text{ m}^3$	0,00%	$0 \text{ m}^3$	0,00%
Pulpwood	81 309 m <sup>3</sup>	19,00%	$57~089~\text{m}^3$	9,55%
Wood for fibre	4 102 m <sup>3</sup>	1,00%	$50\ 152\ m^3$	8,39%
All other industrial timber	3 941 m <sup>3</sup>	1,00%	$18 \ 473 \ m^3$	3,09%
Industrial wood chips	3 454 m <sup>3</sup>	0,80%	$359 \text{ m}^3$	0,06%
Energy wood chips	$0 \text{ m}^3$	0,00%	$7 \ 814 \ m^3$	1,31%
Solid cubic meters of thick firewood	133 626 m <sup>3</sup>	31,30%	$262\ 769\ m^3$	43,96%
Solid cubic meters of thin firewood	15 309 m <sup>3</sup>	3,50%	$19\ 514\ m^3$	3,26%
Total industrial timber	277 447 m <sup>3</sup>	65,10%	$307 697 \text{ m}^3$	51,47%
Total firewood	148 935 m <sup>3</sup>	34,80%	$290~097~\text{m}^3$	48,53%
Net timber volume over cutting strip	426 382 m <sup>3</sup>	100,00%	597 799 m <sup>3</sup>	100,00%

The market demand influences the assortment structure, as it fundamentally affects marketability, as well as the opportunities considering qualitative and quantitative aspects. These trends can be tracked from the 2000s to the present day (Figures 2 and 3).

Alongside the decreasing proportion of industrial wood, which represents the most valuable type of logs, there is also a noticeable decline in the prominence of pulpwood since 2017. Regarding firewood assortments, a significant increase in the quantity of forest chips for energy purposes  $-10\,000\,\mathrm{m}^3$  – has been observed since 2010.

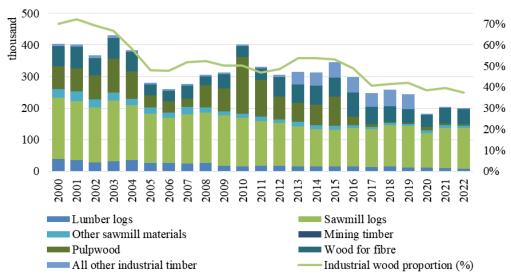


Figure 2: Changes in the net cubic meters of beech industrial wood assortments between 2000 and 2022 (Edited from: Based on statistical data from the Central Statistical Office and the National Land Administration)

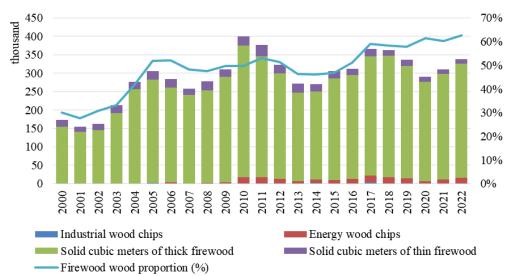


Figure 3: Changes in the net cubic meters of beech fire wood assortments between 2000 and 2022 (Edited from: Based on statistical data from the Central Statistical Office and the National Land Administration)

### **CONCLUSIONS**

The effects of the slowly but steadily advancing climate change are currently primarily manifested in extreme conditions. Some years are characterized by prolonged droughts, while others experience exceptionally abundant rainfall or extremely cold winter periods. All of these clearly exacerbate the likelihood and magnitude of epidemics occurring in forest ecosystems. In this regard, it can be expected that in the future, our forests will face increasingly extensive and intense damages, partly due to indigenous factors and partly resulting from climate change, leading to the proliferation of new invasive pests and pathogens.

Different tree species react differently to environmental factors and their changes based on their ecological requirements. This is evidenced by the varying degrees of damage observed for different tree species. The conditions of late spring and summer water supply primarily determine the future of the beech. The beech species is extremely sensitive to summer heat and drought. Consequently, it is clear, that the overall health of Hungarian beech forests is deteriorating, exacerbated by the upward shift of climate zones, leading to a reduction in their area. It is evident, even in the short term, that the quantity of beech wood is declining, and the proportion of valuable industrial raw material is decreasing, which will paint an even more drastic picture in the long term.

Therefore, in our opinion, it can be concluded that the forestry industry must prepare and work on alternative solutions because relying on beech as a raw material in the future cannot be done with confidence.

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